



Capital Markets

# We understand what's important to you...

Expertise, flexibility, service, transparency and price.

When you work with VG you have a partner that is reassuringly reliable yet refreshingly different.

We've developed our Capital Markets services with you in mind, from gathering the most talented and knowledgeable people to selecting the best technologies and designing smart, lean processes.

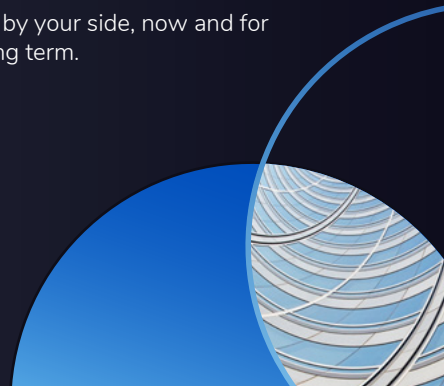
Our mission is your success.

## Reassuringly reliable

- You'll value our deep and latest expertise.
- You'll be able to depend on our responsiveness and speed to meet time critical deadlines.
- You'll find us flexible and accommodating of your requirements and preferences.
- You'll know exactly how we work and where your work is with us; no surprises, you're in control.

## Refreshingly different

- We'll delight you with superfast, slick onboarding and bank account opening.
- We'll exceed your expectations on delivery and performance.
- We'll surprise you with highly competitive pricing.
- We're by your side, now and for the long term.



# Our services

## What we offer

### SPV Services

Formation and domiciliation

Directors

Registered address

Governance

Company Secretary

Accounting

Tax

FATCA

### Escrow Solutions

Cash escrow

### Loan Administration

Facility agent

Secutity agent

Calculation agent

Cash manager

Record keeping

ESMA reporting

### Trustee Services

Security trustee

Note trustee

Data trustee

Collateral agent

# Our clients

## Who we serve

- Private Client Funds and Direct Lenders
- Structured Finance Issuers  
ABS, RMBS, CMBS, CLO
- Specialty Finance
- Real Estate Debt and Development  
Finance Managers
- Project Finance and Infrastructure  
Finance Managers
- M&A Deal Teams and Corporate Treasuries

# Our expert team



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Reassuringly reliable.  
Refreshingly different.

